

INVESTOR SALE FORM – MLI COUPON PLUS (MLI 2010 – 11) (AS SPECIFIED IN THE TERM SHEET)

This Investor Sale Form is to be used for requesting Early Maturity in relation to Units identified in this Investor Sale Form. Capitalised terms in the Investor Sale Form will have the same meaning as given to them in the PDS (unless otherwise defined in this Investor Sale Form. In accordance with clause 4.2 of the terms and conditions of the MLI, it is in the Issuer's absolute discretion to accept or reject the request for Early Maturity.

PLEASE RETURN THIS INVESTOR SALE FORM TO YOUR STOCKBROKER OR FINANCIAL ADVISER, OR ALTERNATIVELY SEND TO:

**Structured Products Support
MLI Coupon Plus (MLI 2010 – 11) Offer
Citigroup Global Markets Australia Pty Limited
GPO Box 557 Sydney NSW 2001**

I/We hereby apply for Early Maturity in respect of the following Units issued by Citi pursuant to MLI Coupon Plus (MLI 2010 - 11) PDS dated 23 July 2010

A NAME AND ADDRESS OF INVESTOR (TO BE COMPLETED BY ALL INVESTORS):

Investor 1 Details (Individual, Joint, Trust, Company and Superannuation Applicants)

Name	Date of Birth
	D D M M Y Y

Address or registered office

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Account name (if applicable)

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Investor 2 Details (Individual, Joint, Trust, Company and Superannuation Applicants)

Name	Date of Birth
	D D M M Y Y

Address or registered office

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Account name (if applicable)

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B CONTACT DETAILS

Name of Contact

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Daytime Telephone ()	After Hours Phone ()	Mobile number ()
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Email address

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C DETAILS OF THE UNITS IN RELATION TO WHICH EARLY MATURITY IS REQUESTED

Example: Series	Number of Units
AUD	1 0 0 , 0 0 0

Series	Number of Units

D SETTLEMENT ACCOUNT DETAILS (THE ISSUER WILL PAY ALL AMOUNTS OWED TO YOU INTO THIS ACCOUNT)

Name of Bank or Financial Institution	Account Title or Name

Branch Address	Account Number

THIS IS PAGE 1 OF 2 PAGES OF THE INVESTOR SALE FORM. PLEASE READ AND SIGN WHERE INDICATED ABOVE.

