

Alpha RESULTS - Series (a 2010 - A02)

Issue Date Notification

Citigroup Global Markets Australia Pty Limited ("Citi" ABN 64 003 114 832 & AFSL 240992), as Issuer of Alpha RESULTS is pleased to advise the following details for Series (a 2010 – A02):

Maturity Date is 18th April 2011

The Income Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Income Return
Portfolio J: Diversified J	RAYSOJ	11.00%
Portfolio K: Diversified K	RAYSOK	10.00%
Portfolio L: Diversified L	RAYSOL	8.00%

The Autocall Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Autocall Return
Portfolio J: Diversified J	RAXSOJ	11.00%
Portfolio K: Diversified K	RAXSOK	11.00%
Portfolio L: Diversified L	RAXSOL	9.00%

The Growth Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Growth Return
Portfolio J: Diversified J	RAKSOJ	15.00%
Portfolio K: Diversified K	RAKSOK	15.00%
Portfolio L: Diversified L	RAKSOL	10.00%

To ascertain whether a Barrier Event has occurred, the verified Initial Price and Barrier levels of the relevant Reference Assets are as follows:

Initial Prices					
Portfolio J		Portfolio K		Portfolio L	
Reference Asset	Initial Price	Reference Asset	Initial Price	Reference Asset	Initial Price
BSL	\$2.86	BHP	\$43.54	NAB	\$28.37
NCM	\$34.61	MQG	\$51.59	NCM	\$34.61
RIO	\$79.67	QBE	\$22.10	RIO	\$79.67
SGP	\$4.05	RIO	\$79.67	WES	\$32.39
WES	\$32.39	TOL	\$7.43	WDC*	\$9.80
WPL	\$46.72	WPL	\$46.72		

*The stock was adjusted due to the in-specie distribution of WRT on 13 December 2010. The original WDC price was \$12.55

Barrier Levels					
Portfolio J		Portfolio K		Portfolio L	
Reference Asset	Barrier Level	Reference Asset	Barrier Level	Reference Asset	Barrier Level
BSL	\$1.72	BHP	\$26.12	NAB	\$17.02
NCM	\$20.77	MQG	\$30.95	NCM	\$20.77
RIO	\$47.80	QBE	\$13.26	RIO	\$47.80
SGP	\$2.43	RIO	\$47.80	WES	\$19.43
WES	\$19.43	TOL	\$4.46	WDC	\$5.88
WPL	\$28.03	WPL	\$28.03		

*The stock was adjusted due to the in-specie distribution of WRT on 13 December 2010. The original WDC price was \$7.53

If you are an AFSL holder and have any questions concerning Alpha RESULTS please contact Alpha at admin@alpha-invest.com.au or on 1300 76 96 94. Alternatively, if you are not an AFSL holder, you may contact the Issuer at citifirst.au@citi.com or on 1300 30 70 70.

For further details please refer to the Alpha RESULTS- Series (a 2010 – A02) PDS dated 19th March 2010.