

Alpha RESULTS - Series (a 2010 - A01) Issue Date Notification

Citigroup Global Markets Australia Pty Limited ("Citi" ABN 64 003 114 832 & AFSL 240992), as Issuer of Alpha RESULTS is pleased to advise the following details for Series (a 2010 – A01):

Maturity Date is 28 February 2011

The Income Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Income Return
Portfolio G: Diversified G	RAYSOG	16.25%
Portfolio H: Diversified H	RAYSOH	14.00%
Portfolio I: Diversified I	RAYSOI	13.50%

The Growth Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Growth Return
Portfolio G: Diversified G	RAKSOG	26.50%
Portfolio H: Diversified H	RAKSOH	22.00%
Portfolio I: Diversified I	RAKSOI	21.00%

To ascertain whether a Barrier Event has occurred, the verified Initial Price and Barrier levels of the relevant Reference Assets are as follows:

Initial Prices					
Portfolio G		Portfolio H		Portfolio I	
Reference Asset	Initial Price	Reference Asset	Initial Price	Reference Asset	Initial Price
BXB	\$6.94	BHP	\$41.10	BHP	\$41.10
IPL	\$3.24	BSL	\$2.42	MQG	\$45.26
NCM*	\$34.07	NCM	\$31.34	OST	\$3.45
QAN	\$2.64	QBE	\$21.40	RIO	\$70.50
RIO	\$70.50	WBC	\$26.13	STO	\$12.96

*The stock was originally Lihir Gold (LGL) and was adjusted due to a takeover by NCM finalised on the 30th of August 2010. The original LGL price was \$2.65.

Barrier Levels					
Portfolio G		Portfolio H		Portfolio I	
Reference Asset	Barrier Level	Reference Asset	Barrier Level	Reference Asset	Barrier Level
BXB	\$4.16	BHP	\$24.66	BHP	\$24.66
IPL	\$1.94	BSL	\$1.45	MQG	\$27.16
NCM*	\$20.4427	NCM	\$18.80	OST	\$2.07
QAN	\$1.58	QBE	\$12.84	RIO	\$42.30
RIO	\$42.30	WBC	\$15.68	STO	\$7.78

*The adjusted barrier level for NCM is 20.4427, the original barrier level was \$1.59.

If you are an AFSL holder and have any questions concerning Alpha RESULTS please contact Alpha at admin@alpha-invest.com.au or on 1300 76 96 94. Alternatively, if you are not an AFSL holder, you may contact the Issuer at citifirst.au@citi.com or on 1300 30 70 70.

For further details please refer to the Alpha RESULTS- Series (a 2010 – A01) SPDS dated 8 Feb 2010.