

Alpha RESULTS - Series (2009 - A02)

Issue Date Notification

Citigroup Global Markets Australia Pty Limited ("Citi" ABN 64 003 114 832 & AFSL 240992), as Issuer of Alpha RESULTS is pleased to advise the following details for Series (2009 – A02):

Maturity Date is 29 November 2010

The Income Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Income Return
Portfolio D: Diversified D	RAYSOD	11.50%
Portfolio E: Diversified E	RAYSOE	18.50%
Portfolio F: Resources	RAYSOF	10.50%

The Growth Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Growth Return
Portfolio D: Diversified D	RAKSOD	14.50%
Portfolio E: Diversified E	RAKSOE	31.00%
Portfolio F: Resources	RAKSOF	12.00%

To ascertain whether a Barrier Event has occurred, the verified Initial Price and Barrier levels of the relevant Reference Assets are as follows:

Initial Prices					
Portfolio D		Portfolio E		Portfolio F	
Reference Asset	Initial Price	Reference Asset	Initial Price	Reference Asset	Initial Price
BHP	AUD \$40.39	AMP	AUD \$5.92	AGK	AUD \$13.71
QBE	AUD \$21.73	ANZ	AUD \$21.19	BHP	AUD \$40.39
WBC	AUD \$23.13	RIO	AUD \$68.55	RIO	AUD \$68.55
WOW	AUD \$27.89	SUN	AUD \$8.45	STO	AUD \$14.33
		WDC	AUD \$11.88	WPL*	AUD \$47.74

*The initial price for WPL was adjusted due to the Entitlement offer announced on the 14th December 2009, the unadjusted initial price is \$48.10

Barrier Levels					
Portfolio D		Portfolio E		Portfolio F	
Reference Asset	Barrier Level	Reference Asset	Barrier Level	Reference Asset	Barrier Level
BHP	AUD \$24.23	AMP	AUD \$3.55	AGK	AUD \$8.23
QBE	AUD \$13.04	ANZ	AUD \$12.71	BHP	AUD \$24.23
WBC	AUD \$13.88	RIO	AUD \$41.13	RIO	AUD \$41.13
WOW	AUD \$16.73	SUN	AUD \$5.07	STO	AUD \$8.60
		WDC	AUD \$7.13	WPL*	AUD \$28.64

*The Barrier Level for WPL was adjusted due to the Entitlement offer announced on the 14th December 2009, the unadjusted Barrier Level is \$28.86

If you are an AFSL holder and have any questions concerning Alpha RESULTS please contact Alpha at admin@alpha-invest.com.au or on 1300 76 96 94. Alternatively, if you are not an AFSL holder, you may contact the Issuer at citifirst.au@citi.com or on 1300 30 70 70.

For further details please refer to the Alpha RESULTS- Series (2009-A02) PDS dated 2nd November 2009.