

Alpha ReCharge 2

Update

The purpose of this update is to provide you with details which apply to the issue of Alpha ReCharge 2.

The Key Dates set out in the Alpha ReCharge 2 Product Disclosure Statement dated 12 October 2009 ("**PDS**") are indicative only and may be changed by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 / AFSL number 240992) ("**Issuer**").

Capitalised words used in this update have the same meaning given to them in the PDS, unless the context requires otherwise.

Amendment to the PDS effective 16 November 2009

The Issuer advises that the Expected Quotation Date stated in the PDS as being 17 November 2009 has now changed to **23 November 2009**. This change to the PDS is effective as at 16 November 2009 in relation to Alpha ReCharge 2.

If you are an AFSL holder and have any questions concerning Alpha ReCharge 2 please contact Alpha at info@alpha-invest.com.au or on 1300 76 96 94. Alternatively, if you are not an AFSL holder, you may contact the Issuer at citifirst.au@citi.com or on 1300 30 70 70.