

Alpha RESULTS - Series (2009 - A01)

Issue Date Notification

Citigroup Global Markets Australia Pty Limited ("Citi" ABN 64 003 114 832 & AFSL 240992), as Issuer of Alpha RESULTS is pleased to advise the following details for Series (2009 – A01):

Maturity Date is 20 September 2010

The Income Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Income Return
Portfolio A: Diversified A	RAYSOA	14.5%
Portfolio B: Diversified B	RAYSOB	24.0%
Portfolio C: Asian Growth	RAYSOC	15.6%

The Growth Return for each respective Reference Asset Portfolio has been set as follows:

Reference Asset Portfolio	ASX Code	Growth Return
Portfolio A: Diversified A	RAKSOA	20.0%
Portfolio B: Diversified B	RAKSOB	48.5%
Portfolio C: Asian Growth	RAKSOC	26.0%

To ascertain whether a Barrier Event has occurred, the verified Initial Price and Barrier levels of the relevant Reference Assets are as follows:

Initial Prices					
Reference Asset	Initial Price	Reference Asset	Initial Price	Reference Asset	Initial Price
BHP	AUD \$38.70	RIO	AUD \$61.00	BHP	AUD \$38.70
WBC	AUD \$24.91	WES	AUD \$26.28	RIO	AUD \$61.00
QBE	AUD \$23.70	ORG	AUD \$15.69	WPL*	AUD \$50.27
TLS	AUD \$3.25	GPT	AUD \$0.69	2823.HK	HKD \$14.00

*The initial price for WPL was adjusted due to the Entitlement offer announced on the 14th December 2009, the unadjusted initial price is \$50.56

Barrier Levels					
Reference Asset	Barrier Level	Reference Asset	Barrier Level	Reference Asset	Barrier Level
BHP	AUD \$23.22	RIO	AUD \$36.60	BHP	AUD \$23.22
WBC	AUD \$14.94	WES	AUD \$15.76	RIO	AUD \$36.60
QBE	AUD \$14.22	ORG	AUD \$9.41	WPL*	AUD \$30.16
TLS	AUD \$1.95	GPT	AUD \$0.41	2823.HK	HKD \$8.40

*The Barrier Level for WPL was adjusted due to the Entitlement offer announced on the 14th December 2009, the initial Barrier Level was is \$30.39

If you are an AFSL holder and have any questions concerning Alpha RESULTS please contact Alpha at admin@alpha-invest.com.au or on 1300 76 96 94. Alternatively, if you are not an AFSL holder, you may contact the Issuer at citifirst.au@citi.com or on 1300 30 70 70.

For further details please refer to the Alpha RESULTS- Series (2009-A01) PDS dated 27 August 2009.