



1 March 2007

Henry Firth-Smith
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Henry,

Asian Income Plus (YIELDS3) – YLDSO3

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of the Asian Income Plus (YIELDS3) securities (ASX code YLDSO3) declared the record date for entitlements to the AUD 0.17 distribution for YIELDS3 units is 9 March 2007

YIELDS3 will commence trading ex-distribution on 5 March 2007.

Citigroup will cause the distribution to be paid to holders of YIELDS3 on or about 15 March 2007.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan", with a horizontal line underneath.

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets