INVESTOR SALE FORM – MLI INCOME EARNER 5 (Series 2009 – 22) Offer

This Investor Sale Form is used for requesting an Early Maturity in relation to units in the MLI identified in this Investor Sale Form. In accordance with clause 4.2 of the terms and conditions of the MLI, it is in the Issuer's absolute discretion to accept or reject the request for Early Maturity.

PLEASE RETURN THIS INVESTOR SALE FORM TO YOUR FINANCIAL ADVISER , OR ALTERNATIVELY SEND TO:

Structured Products Support
MLI Income Earner 5 (Series 2009 – 22) Offer
Citigroup Global Markets Australia Pty Limited
GPO Box 557 Sydney NSW 2001

I/We hereby apply for Early Maturity in respect of the following units issued by Citi pursuant to the MLI Income Earner 5 (Series 2009 – 22) PDS dated 23 September 2009:

A NAME AND ADDRESS OF INVESTOR (to be completed by all investors):

Investor 1 Details (Individual, Joint, Trust, Company and Superannuation Applicants)

Name | Date of Birth (D D M M Y Y)

Address or registered office

Account name (if applicable)

Investor 2 Details (Individual, Joint, Trust, Company and Superannuation Applicants)

Name | Date of Birth (D D M M Y Y)

Address or registered office

Account name (if applicable)

B TELEPHONE DETAILS

Name of Contact

Daytime Telephone | After Hours Phone | Mobile number

Email address

C DETAILS OF THE UNITS IN RELATION TO WHICH EARLY MATURITY IS REQUESTED

Example: Series	**(A)** Number of MLI Income Earner 5 Units	**(B)** Issue Price	**(C) = (A x B) Investment Amount**
AUD	100,000	AUD 1.00	100,000
Series	**(A)** Number of MLI Income Earner 5 Units	**(B)** Issue Price	**(C) = (A x B) Investment Amount**

D SETTLEMENT ACCOUNT DETAILS (the Issuer will pay all amounts owed to you into this account)

Name of Bank or Financial Institution | Account Title or Name

Branch Address

BSB Number | Account Number

E INVESTOR'S SIGNATURE (to be completed by all investors)

PLEASE READ THE PDS AND TERMS CAREFULLY BEFORE SIGNING THIS INVESTOR SALE FORM

Please sign this Investor Sale Form on page 2 in the appropriate space provided. If this Investor Sale Form has been signed by an attorney on behalf of an Investor, each attorney executing the Investor Sale Form states that he, she or it has no notice of revocation or suspension of the power of attorney under which the attorney executes this Investor Sale Form.

If the Investor is a person:

Signature **Investor 1**

X SIGN HERE Date / /

Title and Full Name

Signature **Investor 2**

X SIGN HERE Date / /

Title and Full Name

OR, if the Investor is a company:

Please insert your ABN/ACN in the space provided and sign by two directors or one director and one secretary or sign by authorised attorney(s).

ABN/ACN

Signature of **secretary/director or authorized attorney**

X SIGN HERE Date / /

Title and Full Name

Signature of **director or authorized attorney** (if applicable)

X SIGN HERE Date / /

Title and Full Name