



19 July 2006

Richard Hajzuk  
Structured Products  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Richard,

**Yield Income Enhanced Listed Deferred Securities 2 (YIELDS2) – YLDSO2**

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of YIELDS2 (ASX code YLDSO2) advises that following its announcement dated 13 July 2006, the actual distribution for YIELDS2 is A\$0.1299 per unit.

It is anticipated that the payment will be distributed to holders on 16 August 2006.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan", with a horizontal line underneath.

Irfan Khan  
Head of Equity Structured Products  
**Citigroup Global Markets Australia Pty Limited**