



18 April 2006

Wayne Elliott
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Wayne,

Yield Income Enhanced Listed Deferred Securities 2 (YIELDS2) – YLDSO2

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of YIELDS2 (ASX code YLDSO2) advises that following its announcement dated 12 April 2006, the actual distribution for YIELDS2 is A\$0.2069 per unit.

It is anticipated that the payment will be distributed to holders on 16 May 2006.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan". The signature is written in a cursive style with a large, looped initial "I".

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets Australia Pty Limited