



18 April 2007

Richard Hajzuk
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Richard,

Yield Income Enhanced Listed Deferred Securities 2 (YIELDS2) – YLDSO2

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of YIELDS2 (ASX code YLDSO2) advises that following its announcement dated 16 April 2007, the actual distribution for YIELDS2 is A\$0.13713 per unit.

It is anticipated that the payment will be distributed to holders on 16 May 2007.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan", with a large, stylized flourish on the left side.

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets Australia Pty Limited