



1 September 2005

Wayne Elliott  
Structured Products  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Wayne,

**Asian Income Plus (YIELDS3) – YLDSO3**

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of the Asian Income Plus (YIELDS3) securities (ASX code YLDSO3) declared the record date for entitlements to the AUD 0.36 distribution for YIELDS3 units is 9 September 2005

YIELDS3 will commence trading ex-distribution on 5 September 2005.

Citigroup will cause the distribution to be paid to holders of YIELDS3 on or about 15 September 2005.

Yours sincerely,

A handwritten signature in black ink, appearing to read "M. Walker".

Michael Walker  
Director  
**Citigroup Global Markets**