



16 January 2007

Richard Hajzuk
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Richard,

Yield Income Enhanced Listed Deferred Securities (YIELDS) - YLDSO1

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of YIELDS (ASX code YLDSO1) advises that following its announcement dated 12 January 2007, the actual distribution for YIELDS is A\$0.10486 per unit.

It is anticipated that the payment will be distributed to holders on 16 February 2007.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan", with a horizontal line underneath.

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets Australia Pty Limited