



09 August 2007

Henry Firth-Smith
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Henry,

Yield Income Enhanced Listed Deferred Securities (YIELDS) – YLDSO2

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of YIELDS (ASX code YLDSO2) advises that following its announcement dated 13 July 2007, the actual distribution for YIELDS is A\$0.13906 per unit.

It is anticipated that the payment will be distributed to holders on 16 August 2007.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan".

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets Australia Pty Limited