



1 September 2006

Henry Firth-Smith  
Structured Products  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Henry,

**Asian Income Plus (YIELDS4) – YLDSO4**

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of the Asian Income Plus (YIELDS4) securities (ASX code YLDSO4) declared the record date for entitlements to the AUD 0.31 distribution for YIELDS4 units is 8 September 2006.

YIELDS4 will commence trading ex-distribution on 4 September 2006.

Citigroup will cause the distribution to be paid to holders of YIELDS4 on or about 15 September 2006.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan". The signature is fluid and cursive, with a large loop on the left side.

Irfan Khan  
Head of Equity Structured Products  
Citigroup Global Markets